

GIFT in WILL

Thank you for considering including a gift to the Diocese of Saskatoon Catholic Foundation in your will. A gift in your will is about your values. It can support the Church's mission for future generations and may reduce the tax burden on your estate, leaving more for your loved ones. Whether you are preparing a will for the first time or making changes to your current will, we recommend that you discuss your plans to include the Foundation with your family, your lawyer, and your financial planning advisor.

Sample Charitable Bequest Language for Lawyer/Estate Planner Review:

Residual Bequest: I direct my Executor to transfer the residue (or share of residue) of my estate to Diocese of Saskatoon Catholic Foundation Inc (charitable registration number: 836037127RR0001) to be used for the Foundation's general purposes.

Percentage Bequest: I direct my Executor to pay or transfer [percentage]% of my estate to Diocese of Saskatoon Catholic Foundation Inc (charitable registration number: 836037127RR0001) to be used for the Foundation's general purposes.

Fixed Sum Bequest: I direct my Executor to pay or transfer the sum of \$[amount] to the Diocese of Saskatoon Catholic Foundation Inc. (charitable registration number: 836037127RR0001) for the Foundation's general purposes.

Contingent Gift: If _____ (names of primary beneficiaries) do not survive me, then I give to Diocese of Saskatoon Catholic Foundation Inc (charitable registration number: 836037127RR0001) _____ (describe percentage of residue or amount of cash).

Designated gift: I give to Diocese of Saskatoon Catholic Foundation Inc (charitable registration number: 836037127RR0001) _____ to be used to support _____ (please list the area of support).

Bequest for a Named Endowment or Restricted Fund (with capital spent over time)

Please contact our office to discuss endowment and fund options. We will work with you to create a gift agreement that aligns your intentions with the Catholic mission and priorities. Gift agreements can also include provisions for flow-through gifts to other charities you care about.

For maximum flexibility in addressing urgent needs, the Diocese of Saskatoon Catholic Foundation encourages unrestricted bequests. However, if you prefer to designate your gift, we are happy to explore those options with you. Please connect with Raissa Bugyi before finalizing your plans.

We look forward to working with you to achieve your vision of Catholic generosity through the Diocese of Saskatoon Catholic Foundation.

CONTACT INFORMATION

Raissa Bugyi | rbugyi@dscf.ca | 306-659-5837

LEGAL NAME

Diocese of Saskatoon Catholic Foundation Inc | 123 Nelson Road, Saskatoon, SK S7S 1H1 | Charitable Registration #: 836037127RR0001